PCI compliance & payment acceptance technology
What law firms need to know

Ryan Beck, Vice President, ClientPay
What you’ll learn

- What is PCI?
- Why is PCI compliance important?
- How do you accept payments?
- How do you put it all together?
Why is security important?

In 2018:
- 1,244 data breaches
- 4.4 million records exposed
- 14 records exposed per second
Payment Card Industry Data Security Standard
or PCI DSS or PCI

- Fight fraud
- Tighter security
- Required by CC providers
Why bother with PCI?

- Protect clients’ info
- Avoid fines
- Maintain your firm’s integrity
<table>
<thead>
<tr>
<th>Level</th>
<th>Transactions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>&gt; 6 million</td>
</tr>
<tr>
<td>2</td>
<td>1-6 million</td>
</tr>
<tr>
<td>3</td>
<td>20,000-1 million</td>
</tr>
<tr>
<td>4</td>
<td>&lt; 20,000</td>
</tr>
</tbody>
</table>

How many transactions do you process each year?
How do you accept payments?

Point-of-sale software

Firm billing software
Basic steps to keep credit card info safe

- Don’t write numbers on paper
- Use secure storage
- Limit access
- Use audit trails
- Use software that’s PCI compliant
Ryan Beck
651-788-4305
ryan.beck@clientpay.com

For more information visit us
https://www.clientpay.com/resources